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Price Forecast Methodology: Polyols



The ICIS Polyols Europe price forecasts are of monthly average prices and can be accessed via the ICIS Analytics channel. The forecasts are updated on a monthly review cycle but can be updated more frequently in case of major market developments. Price forecasts cover the current month and the following 17 months, ie 18 months in total.

The forecast pages provide a forecast of the monthly FD NWE contract reference price, extending the historical gross prices reported in the ICIS Polyols Europe price report.

Elements within the Polyols price forecasts include:

1. Supply-demand data for polyols, including regional imports, exports, global plant shutdowns and capacity changes (whether new investments, expansions or closures).
2. Downstream derivative demand forecasts, specifically for polyurethane applications in the following industries: automotive, footwear and furniture.
3. Propylene, isocyanates, Brent crude and naphtha price forecasts in Europe.
4. Movement of spot prices and margins.

Prices are published in the assessed currency. Where information is provided from a third party, this is clearly attributed. Historical and forecast prices can be downloaded using the ICIS Excel Plug-In.